

# Family Trust Checklist

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For the family trust that needs to be created, please fill out the following checklist and return it back to us with your information attached.

General Information	Provide Details
<b>1. Suggest three names for the family trust ordered in preference.</b>	<i>(Eg. The Smith Family Trust)</i> Name 1: _____ Name 2: _____ Name 3: _____
<b>2. Provide the full name and address of two trustees.</b>	Name : _____ Address : _____  Name : _____ Address : _____  Name : _____ Address : _____
<b>3. Provide the full name and address of the settler who has to be third party. The role of the settler is to contribute \$10.00 to establish the trust.</b>	Name : _____ Address : _____
<b>4. Full name, address, and age of the beneficiaries of the trust.</b>	Name : _____ Address : _____ Age : ____  Name : _____ Address : _____ Age : ____  Name : _____ Address : _____ Age : ____

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