

Family Trust Checklist

For the family trust that needs to be created, please fill out the following checklist and return it back to us with your information attached.

Table 1

General Information	Provide Details
1. Suggest three names for the family trust ordered in preference.	<i>(Eg. The Smith Family Trust)</i>
2. Provide the full name, address of three trustees, one of them has to be non- family	<i>Details:</i>
3. Provide the full name, address of settler who has to be third party. Role of settler is to contribute \$10.00 to establish the trust.	<i>Details:</i>
4. Full name, address, and age of the beneficiaries of the trust.	<i>Details:</i>