U.S. Non-Resident Personal Tax Return Checklist

To help you assemble your financial information for the preparation of your U.S. Non-Resident Personal Tax Return, please keep this checklist handy. This checklist should be completed and returned to us, together with the financial information assembled. madan CHARTERED ACCOUNTANT

Professional Corporation

Personal Information

Your Name:		SSN/ITIN:							
Date of Birth:/ (MM/DD/YY) Address:			Country of Citizenship: Your Phone #: Email:						
							Apt #: City: State: Zip Code: P.O. Box #:		
Marital Status:									
Single	Married	Common-Law					Separated	Divorced	Widowed
Spouse Information (I	f Applicable)								
Spouse Name:			SSN/ITIN:						
Date of Birth:/	_/ (MM/DD/Y`	Y)							
General Information									
Have you ever applied for	r a U.S. visa?:		Yes	No	N/A				
lf <u>applicable</u> , plea	se provide the follo	owing details below.							
If you had a	visa on the last day	of the tax year, enter y	our visa type. If you did no	ot have a visa, ent	er your U.S.				
immigration s	status on the last day	y of the tax year:							
Have you eve	er changed your visa	a type (non-immigrant	status) or U.S. immigratio	n status?	Yes No				
lf " <u>yes</u> '	', indicate the date a	nd nature of the chang	ge:						
Have you ever applied for	r a Green Card?:		Yes	No	N/A				



Number of days spent in U.S. in 2019:

_____ days

Number of days spent in U.S. in 2020:

____ days

Number of days spent in U.S. in 2021: _____ days

List all the dates you entered and left the United States during 2021 below:

Date entered United States (MM/DD/YY)	Date departed United States (MM/DD/YY)	Date entered United States (MM/DD/YY)	Date departed United States (MM/DD/YY)
/	/	<u>//</u>	/
<u>/</u> /	//	<u> </u>	/
<u> </u>	<u>//</u>	<u> </u>	<u> </u>
<u> </u>	<u> </u>	<u> </u>	<u> </u>

Did you receive a compensation of more than \$250,000 in 2021?:	Yes	No	N/A
Did you receive any other U.S. income in 2021?:	Yes	No	N/A
Have you ever filed a U.S. Tax Return?:	Yes	No	N/A
Did you file a U.S. income tax return for any prior year?:	Yes	No	N/A
If " <u>yes</u> ", give the latest year and form number you filed:			_

Please specify the type of income received in 2021:

Rental Property

Includes the Statement of Adjustments for purchase

Please indicate if you are the sole owner of the property or if you have a co-owner:

I'm the sole owner I have a co-owner If you have a co-owner, please provide their details below:

Name: ________ owned: _____%

Date Rental Started	(MM/DD/YY):	/ /

Date of Purchase (MM/DD/YY): ___/___/

Address:

 City:
 Province/State:

 Postal Code:
 Country:

Total rental income \$	
Expenses (Total Annual Amount)	
Advertising\$	
Insurance\$	
Mortgage Interest	
Office expenses \$	
Legal, accounting & other professional fees \$	
Management & administration fees \$	
Repairs and maintenance\$	
Salaries, wages & benefits \$	
Property taxes\$	
Travel\$	
Utilities \$	
Other: \$	
Major renovations & purchases (i.e. appliances):	
\$	
\$	

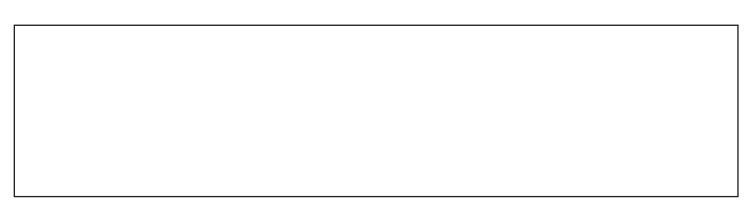
Other Important Matters

Do you want your tax refund (if any) deposited directly to your bank account?: Yes No

If "<u>yes</u>", please provide the following details of a U.S. bank account.

- 1. Routing #: _____
- 2. Account #: _____
- 3. Account Type: Saving

Notes



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