

U.S. Non-Resident Personal Tax Return Checklist

madan

CHARTERED ACCOUNTANT

Professional Corporation

To help you assemble your financial information for the preparation of your U.S. Non-Resident Personal Tax Return, please keep this checklist handy. The checklist should be completed and returned to us together with the financial information assembled.

Contact Information

Your Name: _____ SSN/ITIN: _____

Date of Birth ____/____/____ MM/DD/YY Country of Citizenship: _____

Address _____ Apt #: _____ Your Phone: _____

City: _____ E-Mail: _____

State: _____ Zip Code: _____ P.O Box #: _____ Occupation: _____

General Information

Have you ever applied for a US Visa?: Yes No N/A

Have you ever applied for a Green Card?: Yes No N/A

Number of days spent in U.S in 2014 _____

Number of days spent in U.S in 2015 _____

Number of days spent in U.S in 2016 _____

Did you receive a compensation of more than \$250,000 in 2016? Yes No N/A

Did you receive any other U.S. income in 2016? Yes No N/A

Have you ever filed a U.S. Tax Return? Yes No N/A

Notes: