## U.S. Individual Tax Identification Number Checklist

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To help you in applying for your U.S. Individual Tax Identification Number, please keep this checklist handy. The checklist should be completed and returned to us together with the financial information assembled.

CHARTERED PROFESSIONAL ACCOUNTANT Professional Corporation

| General Information   | Details:                                      |
|---|---|
| Name  | Legal Name:<br>At Birth (if different):       |
| Birth Information   | Birth Country:                                |
| A Copy of Certified Passport  | *Please obtain one, but do not send us a copy |
| Passport Information<br>Canadian Tax Identification<br>Number (ex. SIN #) | Issuing Country:                              |
| Date of Birth   | Date of Birth (MM/DD/YY):                     |
| Current Address   | Address:                                      |

