

# U.S. Individual Tax Identification Number Checklist

To help you in applying for your U.S. Individual Tax Identification Number, please keep this checklist handy. The checklist should be completed and returned to us together with the financial information assembled.

General Information	Details:
Name	Legal Name: _____ At Birth (if different): _____
Birth Information	Birth Country: _____ Birth City: _____ Province/State: _____
A Copy of Certified Passport	<i>*Please obtain one, but do not send us a copy</i>
Passport Information	Issuing Country: _____ Passport #: _____ Date of Expiry: ____/____/____ (MM/DD/YY)
Canadian Tax Identification Number (ex. SIN #)	Tax Identification #: _____
Date of Birth	Date of Birth (MM/DD/YY): _____
Current Address	Address: _____ City: _____ Province/State: _____ Postal Code: _____